

ABOUT THE FUND

Renaissance India Next portfolio is Flexi Cap oriented strategy and adopts a true to label flexi cap approach by investing in companies across market capitalizations. The portfolio shall invest in high quality, high growth companies at reasonable valuations. It is a diversified portfolio with no sector bias and is constructed on bottoms up basis with best investment ideas.

INVESTMENT STRATEGY

- Flexi cap strategy
- Targeting superior risk adjusted returns
- Diversified portfolio of 25 - 30 stocks
- Blend of top-down and bottoms up approach
- Investing across market caps, aligned with the economic cycle, to maximise returns

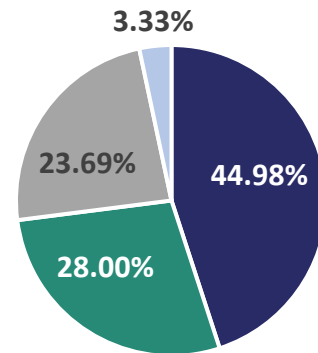
INVESTMENT PHILOSOPHY – (SQGARP)TM

- **Sustainability** - Companies with sustainable and durable business models.
- **Quality** - Superior quality businesses as demonstrated by Competitive edge, Pricing power. Good quality and competent management teams.
- **Growth** - Business that can deliver superior growth over medium term to long term.
- **Price** - Ability to invest at reasonable valuations. Fair value approach to valuations. Focus on economic value of business.

KEY TERMS

Particular	Comments
Benchmark	BSE 500 TRI
Minimum Ticket	INR 50 Lakhs
Horizon	4-5 years
Exit Load	Upto 24 months -1%; Nil Thereafter

MARKET CAP



■ Large Cap ■ Mid Cap ■ Small Cap ■ Cash

TOP STOCKS

Company	Weight(%)
HDFC Bank Ltd	7.60
Power Finance Corporation Ltd	5.87
City Union Bank Ltd	4.84
Federal Bank Ltd	4.48
Tata Consumer Products Ltd	4.44

TOP SECTORS

Sectors	Weight(%)
BFSI	31.92
Consumer Discretionary	15.13
Auto & Logistics	10.71
Information Technology	9.37
Internet	8.71

PERFORMANCE SNAPSHOT

Particular	FY20-21	FY21-22	FY22-23	FY23-24	FY24-25	FY25-26	FY26-27
RINP	97.24%	47.95%	12.35%	41.93%	13.00%	-9.61%	9.46%
BSE 500 TRI	78.63%	22.26%	-0.91%	40.16%	5.96%	-3.12%	10.38%

The performance related information provided herein is not verified by SEBI. Returns are for all clients on TWRR basis